#### 5 October 2015

## **Seven Network Ratings Report**

## Week 40: 27 September - 3 October 2015

## Seven wins in news.

Seven News is up 8% on Nine News.

## Seven wins in primetime on primary channels.

- Seven is number 1 for total viewers, 16-39s, 18-49s and 25-54s.

#### Seven wins in primetime on digital channels.

- 7TWO is number 1 for total viewers in primetime on digital channels.

#### Seven wins in primetime combined audiences.

 Seven's broadcast platform of Seven + 7TWO + 7mate is number 1 in primetime in total viewers, 18-49s and 25-54s on the combined audiences of all multiple channels.

## Seven dominates with AFL

- AFL on Seven: The Grand Final dominates across Saturday afternoon, with a peak metropolitan and combined audience of 3.989 million.
- AFL on Seven: The Brownlow Medal dominates across Monday primetime in its broadcast markets on Seven.

#### Seven wins at 5:30pm.

- The Chase is up 14% on Hot Seat.

# Seven wins in breakfast television.

Sunrise ties with Today in total viewers.

## Seven wins in morning television.

The Morning Show is up 17% on Mornings in total viewers.

# Seven dominates the most-watched programmes.

- The X Factor peaks at 1.249 million, wins its timeslot and ranks in Sunday's top three most-watched programmes for 16-39s, 18-49s and 25-54s.
- Sunday Night At The Movies: Pitch Perfect wins in total viewers, 16-39s, 18-49s and 25-54s.
- The X Factor peaks at 1.437 million, dominates its timeslot and is one of Tuesday's top three most-watched programmes for 16-39s, 18-49s and 25-54s.



- 800 Words peaks at 1.409 million, dominates in total viewers, 16-39s, 18-49s and 25-54s, and is Tuesday's number one most-watched programme for total viewers, 18-49s and 25-54s.
- Better Homes and Gardens peaks at 1.160 million, wins its timeslot, and is Friday's most-watched programme for 16-39s and 25-54s and one of the top two most-watched programmes for total viewers and 18-49s.
- Saturday Night At The Movies: Star Wars: Episode 1: The Phantom Menace peaks at 1.173 million and dominates in total viewers, 16-39s, 18-49s and 25-54s.
- Saturday Night At The Movies: Con Air wins in 16-39s, 18-49s and 25-54s.

## Seven scores in the most-watched programmes:

-	AFL on Seven: The Grand Final	3.523 million
-	AFL on Seven: Presentations	2.990 million
-	AFL on Seven: On the Ground	2.699 million
-	Seven News – Saturday	2.018 million
-	800 Words	1.889 million
-	AFL on Seven: Post-Match	1.817 million
-	The X Factor – Tuesday	1.697 million
-	Seven News – Sunday	1.690 million
-	The X Factor – Sunday	1.538 million
-	AFL on Seven: Entertainment	1.484 million
-	Better Homes and Gardens	1.459 million
-	Seven News	1.315 million
-	Home and Away	1.244 million
-	AFL on Seven: The Brownlow Medal	1.225 million
-	Star Wars: Episode 1: The Phantom Menace	1.224 million
-	Caught on Dashcam	1.105 million
-	Seven News – Today Tonight	1.053 million

Metropolitan and Regional Combined Audiences

## Seven is number 1 in 2015

- Seven is number 1 for total viewers, 16-39s and 18-49s in primetime on primary channels across the current television season.
- 7TWO is number 1 for total viewers in primetime on digital channels across the current television season.
- 7mate is number 1 for 16-39s, and 25-54s in primetime on digital channels across the current television season.

## Seven + 7TWO + 7mate is number 1 in 2015.

- Seven's broadcast platform of Seven + 7TWO + 7mate is number 1 in primetime in total viewers, 16-39s and 18-49s on the combined audiences of all multiple channels across the current television season.

## Primetime audience demographics for primary channels

6:00pm-midnight Week 40, 2015								
Audience shares	Seven	Nine	Ten	ABC	SBS			
All People	22.2%	19.1%	12.7%	14.0%	4.7%			
16-39s	22.9%	20.8%	18.5%	5.6%	2.8%			
18-49s	23.2%	20.9%	17.0%	7.0%	3.2%			
25-54s	23.1%	21.2%	16.2%	8.1%	3.6%			

# Primetime audience demographics for digital channels

6:00pm-midnight Week 40, 2015								
Audience shares	Total	16-39s	18-49s	25-549				
7TWO	4.9%	1.8%	2.0%	2.4%				
7mate	3.1%	4.9%	4.6%	4.2%				
GO!	4.1%	5.6%	5.0%	4.5%				
Gem	4.0%	4.1%	3.8%	3.9%				
One	2.8%	2.6%	3.1%	3.2%				
Eleven	2.6%	4.8%	4.2%	3.7%				
ABC2	2.6%	2.7%	2.6%	2.5%				
ABC3	0.6%	0.4%	0.5%	0.4%				
ABC News 24	1.5%	1.0%	1.3%	1.4%				
SBS2	0.9%	1.3%	1.2%	1.2%				
NITV:	0.2%	0.3%	0.3%	0.2%				

# Primetime audience demographics for combined audiences of all channels.

6:00pm-midnight Week 40, 2015								
Audience shares	Seven	Nine	Ten	ABC	SBS			
All People	30.2%	27.2%	18.1%	18.7%	5.9%			
16-39s	29.6%	30.4%	25.9%	9.6%	4.5%			
18-49s	29.8%	29.8%	24.3%	11.4%	4.7%			
25-54s	29.7%	29.7%	23.1%	12.4%	5.0%			

FTA Channels and Total TV

Copyright Oztam Data: Consolidated (Live + As Live + TSV) and Overnight (Live + As Live).

# AFL on Seven: The Grand Final dominates across Saturday

SEVEN'S AFL: GRAND FINAL: POST MATCH on 7mate

#### COMBINED (METRO + REGIONAL) COMBINED Average Peak SEVEN'S AFL: GRAND FINAL: HAWTHORN V WEST COAST 3,523,000 3,989,000 METRO **METRO** Average Peak SEVEN'S AFL: GRAND FINAL: HAWTHORN V WEST COAST 2,635,000 2,896,000 **COMBINED (METRO + REGIONAL)** COMBINED Peak Average SEVEN'S AFL: GRAND FINAL: GAME DAY 401,000 650,000 SEVEN'S AFL: GRAND FINAL: PREVIEW 602,000 853,000 SEVEN'S AFL: GRAND FINAL: PRE-MATCH ENTERTAINMENT 1,484,000 2,500,000 SEVEN'S AFL: GRAND FINAL: ON THE GROUND 2,699,000 3,054,000 SEVEN'S AFL: GRAND FINAL: PRESENTATIONS 2,990,000 3,381,000 SEVEN'S AFL: GRAND FINAL: POST MATCH 1,817,000 2,982,000 **METRO METRO** Peak Average SEVEN'S AFL: GRAND FINAL: GAME DAY 271,000 423,000 SEVEN'S AFL: GRAND FINAL: PREVIEW 441,000 597,000 SEVEN'S AFL: GRAND FINAL: PRE-MATCH ENTERTAINMENT 1,131,000 1,867,000 SEVEN'S AFL: GRAND FINAL: ON THE GROUND 2,048,000 2,282,000 SEVEN'S AFL: GRAND FINAL: PRESENTATIONS 2,205,000 2,459,000 SEVEN'S AFL: GRAND FINAL: POST MATCH on Ch 7 1,599,000 2,185,000 SEVEN'S AFL: GRAND FINAL: POST MATCH on 7TWO 68,000 92,000

78,000

120,000

## **Primetime Programming Analysis**

#### Sunday

- Seven wins in news.
- Seven wins in primetime on primary channels.
  - Seven is number one for total viewers, 16-39s and 18-49s.
  - Seven is up 13% on Nine and up 118% on Ten in total viewers.
  - Seven is up 3% on Nine and up 63% on Ten in 16-39s. Seven leads Nine and is up 68% on Ten in 18-49s. Seven is up 82% on Ten in 25-54s.
- Seven wins in primetime on digital channels.
  - 7mate is the most-watched digital channel for 16-39s.
- Seven wins in primetime combined audiences.
  - Seven + 7TWO + 7mate is number one for total viewers on the combined audiences of all channels.
  - Seven + 7TWO + 7mate is up 10% on Nine + Go + Gem and up 110% on Ten + One + Eleven in total viewers.
- Seven wins in breakfast television. Weekend Sunrise leads Weekend Today.
- Seven scores in the most-watched programmes:

All People		25-54s	
Seven News	#1	The X Factor	#3
The X Factor	#4	Seven News	#4
Pitch Perfect	#10	Pitch Perfect	#6
16-39s		18-49s	
<b>16-39s</b> The X Factor	#3	18-49s The X Factor	#3
	#3 #4		#3 #4

- Seven News (1.126 million). Seven News wins network up 87,000 viewers on Nine News, an 8% audience advantage.
- The X Factor (1.011 million) peaks at 1.249 million, wins its timeslot and ranks in Sunday's top three most-watched programmes for 16-39s, 18-49s and 25-54s.
- Sunday Night At The Movies: Pitch Perfect (0.500 million) wins in total viewers, 16-39s, 18-49s and 25-54s 30 share in 16-39s, 27 share in 18-49s and 25 share in 25-54s,

## Monday

- Seven wins in news.
- Seven wins in primetime on primary channels.
  - Seven is number one for total viewers, 16-39s, 18-49s and 25-54s.
  - Seven is up 60% on Nine and up 168% on Ten in total viewers.
  - Seven is up 66% on Nine and up 95% on Ten in 16-39s. Seven is up 50% on Nine and up 64% on Ten in 18-49s. Seven is up 38% on Nine and up 100% on Ten in 25-54s.
- Seven wins in primetime on digital channels.
  - 7TWO is the most-watched digital channel for total viewers.
- · Seven wins in primetime on combined audiences.
  - Seven + 7TWO + 7mate is number one for total viewers, 16-39s, 18-49s and 25-54s on the combined audiences of all channels.
  - Seven (Seven + 7TWO + 7mate) is up 46% on Nine (Nine + Go + Gem) and up 135% on Ten (Ten + One + Eleven) in total viewers.
  - Seven is up 35% on Nine and up 65% on Ten in 16-39s. Seven is up 26% on Nine and up 64% on Ten in 18-49s. Seven is up 21% on Nine and up 43% on Ten in 25-54s.
- Seven wins in breakfast television. Sunrise is up 9% on Today.
- Seven wins in morning television. The Morning Show is up 19% on Mornings.
- Seven wins at 5:30pm. The Chase is up 17% on Hot Seat.
- Seven scores in the most-watched programmes:

All People		25-54s	
Seven News	#1	The Brownlow Medal	#2
The Brownlow Medal	#2	Seven News	#5
Seven News - Today Tonight	#5	Seven News - Today Tonight	#9
16-39s		18-49s	
The Brownlow Medal	#2	The Brownlow Medal	#2
Home and Away	#7	Seven News	#7
Seven News	#8	Seven News - Today Tonight	#8
Seven News - Today Tonight	#9		
The Brownlow Medal Carpet	#10		

- **Seven News** (1.153 million). Seven News wins network up 129,000 viewers on Nine News, a 13% audience advantage.
- AFL on Seven: The Brownlow Medal (1.022 million) dominates across its primetime broadcast markets on Seven 43 share in total viewers, 49 share in 16-39s, 45 share in 18-49s and 43 share in 25-54s.

## Tuesday

- Seven wins in news.
- Seven wins in primetime on primary channels.
  - Seven is number one for total viewers, 16-39s, 18-49s and 25-54s.
  - Seven is up 32% on Nine and up 84% on Ten in total viewers.
  - Seven is up 18% on Nine and up 35% on Ten in 16-39s. Seven is up 23% on Nine and up 46% on Ten in 18-49s. Seven is up 26% on Nine and up 50% on Ten in 25-54s.
- Seven wins in primetime on digital channels.
  - 7TWO is the most-watched digital channel for total viewers.
  - 7mate is the most-watched digital channel for 25-54s.
- Seven wins in primetime combined audiences.
  - Seven + 7TWO + 7mate is number one for total viewers, 16-39s, 18-49s and 25-54s on the combined audiences of all channels.
  - Seven (Seven + 7TWO + 7mate) is up 29% on Nine (Nine + Go + Gem) and up 70% on Ten (Ten + One + Eleven) in total viewers.
  - Seven is up 6% on Nine and up 15% on Ten in 16-39s. Seven is up 15% on Nine and up 22% on Ten in 18-49s. Seven is up 16% on Nine and up 26% on Ten in 25-54s.
- Seven wins at 5:30pm. The Chase is up 18% on Hot Seat.
- Seven wins in breakfast television. Sunrise leads Today.
- Seven wins in morning television. The Morning Show leads Mornings.
- Seven scores in the most-watched programmes:

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All People		25-54s	
800 Words	#1	800 Words	#1
Seven News	#2	The X Factor	#3
Seven News – Today Tonight	#3	Seven News – Today Tonight	#4
The X Factor	#4	Seven News	#6
Home and Away	#10	Home and Away	#10
16-39s		18-49s	
<b>16-39s</b> 800 Words	#2	<b>18-49s</b> 800 Words	#1
	#2 #3		#1 #3
800 Words		800 Words	
800 Words The X Factor	#3	800 Words The X Factor	#3
800 Words The X Factor Home and Away	#3 #6	800 Words The X Factor Seven News – Today Tonight	#3 #5

- Seven News (1.110 million). Seven News wins network up 88,000 viewers on Nine News, a 9% audience advantage.
- Seven News Today Tonight (1.093 million). Seven News Today Tonight wins network – up 56,000 viewers on Nine News – 6:30pm, a 5% audience advantage.
- The X Factor (1.094 million) peaks at 1.437 million, dominates its timeslot and is one
  of Tuesday's top three most-watched programmes for 16-39s, 18-49s and 25-54s.
- 800 Words (1.159 million) peaks at 1.409 million, dominates in total viewers, 16-39s, 18-49s and 25-54s, and is Tuesday's number one most-watched programme for total viewers, 18-49s and 25-54s – 30 share in total viewers, 29 share in 16-39s, 30 share in 18-49s and 31 share in 25-54s.

## Wednesday

- · Seven wins in news.
- Seven wins in primetime on digital channels. 7TWO is the most-watched digital channel for total viewers.

## **Thursday**

- Seven wins in news.
- Seven wins at 5:30pm. The Chase leads Hot Seat.
- Seven wins in primetime on digital channels. 7TWO is the most-watched digital channel for total viewers.

#### **Friday**

- Seven wins in news.
- Seven wins in primetime on primary channels.
  - Seven is number one for total viewers, 16-39s, 18-49s and 25-54s.
  - Seven is up 33% on Nine and up 56% on Ten in total viewers.
  - Seven is up 21% on Nine and up 26% on Ten in 16-39s. Seven is up 25% on Nine and up 27% on Ten in 18-49s. Seven is up 34% on Nine and up 23% on Ten in 25-54s.
- Seven wins in primetime on digital channels.
  - 7mate is the most-watched digital channel for 16-39s.
- Seven wins in primetime combined audiences.
  - Seven + 7TWO + 7mate is number one for total viewers, 16-39s, 18-49s and 25-54s on the combined audiences of all channels.
  - Seven (Seven + 7TWO + 7mate) is up 23% on Nine (Nine + Go + Gem) and up 52% on Ten (Ten + One + Eleven) in total viewers.
  - Seven is up 10% on Nine and up 22% on Ten in 16-39s. Seven is up 12% on Nine and up 20% on Ten in 18-49s. Seven is up 21% on Nine and up 23% on Ten in 25-54s.
- Seven wins at 5:30pm. The Chase is up 10% on Hot Seat.
- Seven wins in breakfast television. Sunrise leads Today.
- Seven scores in the most-watched programmes:

All People Seven News Better Homes and Gardens Seven News – Today Tonight	#1 #2 #3	25-54s Better Homes and Gardens Seven News – Today Tonight Seven News	#1 #4 #5
16-39s Better Homes and Gardens Seven News Seven News – Today Tonight	#1 #5 #6	18-49s Better Homes and Gardens Seven News – Today Tonight Seven News	#2 #4 #5

- Seven News (0.964 million). Seven News wins network up 45,000 viewers on Nine News, a 5% audience advantage.
- Seven News Today Tonight (0.920 million). Seven News Today Tonight wins network up 40,000 viewers on Nine News 6:30pm, a 5% audience advantage.
- Better Homes and Gardens (0.953 million) peaks at 1.160 million, wins its timeslot, and is Friday's most-watched programme for 16-39s and 25-54s and one of the top two most-watched programmes for total viewers and 18-49s – 26 share in total viewers and 25 share in 25-54s.

## Saturday

- Seven wins in news.
- Seven wins in primetime on primary channels.
  - Seven is number one for total viewers, 16-39s, 18-49s and 25-54s.
  - Seven is up 81% on Nine and up 282% on Ten in total viewers.
  - Seven is up 76% on Nine and up 249% on Ten in 16-39s. Seven is up 88% on Nine and up 294% on Ten in 18-49s. Seven is up 79% on Nine and up 307% on Ten in 25-54s.
- Seven wins in primetime on digital channels.
  - 7TWO is the most-watched digital channel for total viewers and 25-54s.
- Seven wins in primetime combined audiences.
  - Seven + 7TWO + 7mate is number one for total viewers, 16-39s, 18-49s and 25-54s on the combined audiences of all channels.
  - Seven (Seven + 7TWO + 7mate) is up 31% on Nine (Nine + Go + Gem) and up 185% on Ten (Ten + One + Eleven) in total viewers.
  - Seven is up 23% on Nine and up 166% on Ten in 16-39s. Seven is up 38% on Nine and up 196% on Ten in 18-49s. Seven is up 33% on Nine and up 193% on Ten in 25-54s.
- Seven wins in breakfast television. Weekend Sunrise leads Weekend Today.
- Seven scores in the most-watched programmes:

All People AFL on Seven: The Grand Final AFL on Seven: Presentations AFL on Seven: On the Ground AFL on Seven: Post-Match Seven News AFL on Seven: Entertainment Star Wars: Episode 1	#1 #2 #3 #4 #5 #6 #9	25-54s  AFL on Seven: The Grand Final AFL on Seven: Presentations  AFL on Seven: On the Ground AFL on Seven: Post-Match Seven News  AFL on Seven: Entertainment Star Wars: Episode 1  AFL on Seven: Preview	#1 #2 #3 #4 #5 #6 #7
16-39s AFL on Seven: The Grand Final AFL on Seven: Presentations AFL on Seven: On the Ground AFL on Seven: Post-Match AFL on Seven: Entertainment Seven News Star Wars: Episode 1 AFL on Seven: Preview	#1 #2 #3 #4 #5 #6 #7	18-49s AFL on Seven: The Grand Final AFL on Seven: Presentations AFL on Seven: On the Ground AFL on Seven: Post-Match Seven News AFL on Seven: Entertainment Star Wars: Episode 1 Con Air	#1 #2 #3 #4 #5 #6 #7

- AFL on Seven: The Grand Final dominates across Saturday afternoon, with a peak metropolitan and combined audience of 3.989 million.
- Seven News (1.368 million). Seven News wins network up 623,000 viewers on Nine News, an 84% audience advantage.
- Saturday Night At The Movies: Star Wars: Episode 1: The Phantom Menace (0.830 million) peaks at 1.173 million and dominates in total viewers, 16-39s, 18-49s and 25-54s 31 share in 16-39s, 33 share in 18-49s and 30 share in 25-54s.
- Saturday Night At The Movies: Con Air (0.335 million) wins in 16-39s, 18-49s and 25-54s – 26 share in 16-39s, 26 share in 18-49s and 25 share in 25-54s.

## Live and As-Live Data

ABC1:

## **Week 40 Primetime Shares**

14.0%

22.2% Seven: 19.1% Nine: Ten: 12.7% SBS1: 4.7% ABC2: 2.6% ABC3: 0.6% ABC News 24: 1.5% 7TWO: 4.9% 7mate: 3.1% GO!: 4.1% 4.0% Gem: One: 2.8% Eleven: 2.6% SBS2: 0.9% NITV: 0.2%

# **Week 40 Combined Multiple Channels Primetime Shares**

ABC1: 18.7% Seven: 30.2% Nine: 27.2% Ten: 18.1% SBS: 5.9%