#### **Seven Network Ratings Report**

#### Week 31: 27 July - 2 August 2014

#### Seven wins in primetime.

- Seven delivers in primetime in a week of major events.
- Seven is number 1 for total viewers on primary channels.
- Seven wins Wednesday, Thursday, Friday and Saturday in primetime on primary channels.

#### Seven scores in the most-watched programmes:

- The X Factor peaks at 1.370 million and ranks in Sunday's top five most-watched programmes for total viewers, 16-39s, 18-49s and 25-54s.
- The X Factor peaks at 1.339 million, wins its timeslot and ranks in Tuesday's top three most-watched programmes for total viewers, 16-39s, 18-49s and 25-54s.
- The X Factor peaks at 1.156 million, wins its timeslot and is one of Wednesday's top four most-watched programmes for 16-39s, 18-49s and 25-54s.
- AFL on Seven: Thursday Night Football wins in total viewers, 16-39s, 18-49s and 25-54s across its primetime broadcast markets.
- AFL on Seven: Friday Night Football wins in total viewers, 16-39s, 18-49s and 25-54s across its primetime broadcast markets.
- AFL on Seven: Saturday Night Football wins in total viewers, 16-39s, 18-49s and 25-54s across its primetime broadcast markets.

# Seven wins in breakfast television.

- Sunrise is up 23% on Today in total viewers.

### Seven wins in morning television.

- The Morning Show is up 40% on Mornings in total viewers.

### Seven is number 1 in 2014

- Seven is number 1 for total viewers in primetime on primary channels across the current television season.

# Seven + 7TWO + 7mate is number 1 in 2014.

 Seven's broadcast platform of Seven + 7TWO + 7mate is number 1 in primetime in total viewers on the combined audiences of all multiple channels across the current television season.



#### Primetime audience demographics for primary channels

6:00pm-midnight We					
Audience shares	Seven	Nine	Ten	ABC	SBS
All People	18.4%	17.9%	16.5%	11.8%	4.0%
16-39s	17.3%	19.2%	22.1%	4.4%	2.8%
18-49s	17.9%	19.2%	20.6%	5.5%	3.2%
25-54s	18.4%	19.8%	19.9%	6.5%	3.4%

# Primetime audience demographics for digital channels

6:00pm-midnight Week 31, 2014					
Total	16-39s	18-49s	25-54s		
4.5%	2.5%	2.8%	3.0%		
4.0%	5.9%	5.4%	5.1%		
4.1%	5.6%	5.2%	4.8%		
3.2%	2.8%	2.7%	2.6%		
8.0%	7.5%	8.1%	7.9%		
2.8%	4.8%	4.4%	3.9%		
2.5%	3.1%	2.9%	2.7%		
0.7%	0.4%	0.4%	0.4%		
0.9%	0.5%	0.7%	0.7%		
0.7%	1.1%	1.0%	0.9%		
0.1%	0.1%	0.1%	0.1%		
	Total 4.5% 4.0% 4.1% 3.2% 8.0% 2.8% 2.5% 0.7% 0.9% 0.7%	Total         16-39s           4.5%         2.5%           4.0%         5.9%           4.1%         5.6%           3.2%         2.8%           8.0%         7.5%           2.8%         4.8%           2.5%         3.1%           0.7%         0.4%           0.9%         0.5%           0.7%         1.1%	Total         16-39s         18-49s           4.5%         2.5%         2.8%           4.0%         5.9%         5.4%           4.1%         5.6%         5.2%           3.2%         2.8%         2.7%           8.0%         7.5%         8.1%           2.8%         4.8%         4.4%           2.5%         3.1%         2.9%           0.7%         0.4%         0.4%           0.9%         0.5%         0.7%           0.7%         1.1%         1.0%		

# Primetime audience demographics for combined audiences of all channels.

6:00pm-midnight We	ek 31, 2014				
Audience shares	Seven	Nine	Ten	ABC	SBS
All People	26.8%	25.2%	27.3%	15.8%	4.8%
16-39s	25.7%	27.6%	34.3%	8.4%	4.0%
18-49s	26.1%	27.0%	33.2%	9.4%	4.3%
25-54s	26.4%	27.2%	31.6%	10.3%	4.4%

FTA Channels and Total TV

Copyright Oztam Data: Consolidated (Live + As Live + TSV) and Overnight (Live + As Live).

# **Primetime Programming Analysis**

### Sunday

- Seven wins in breakfast television. Weekend Sunrise is up 25% on Weekend Today.
- Seven scores in the most-watched programmes:

All People		25-54s	
Seven News	#4	The X Factor	#4
The X Factor	#5	Seven News	#7
Sunday Night	#9	Sunday Night	#8
16-39s		18-49s	
<b>16-39s</b> The X Factor	#5	<b>18-49s</b> The X Factor	#4
	#5 #8		#4 #7
The X Factor		The X Factor	

• **The X Factor** (1.155 million) peaks at 1.370 million and ranks in Sunday's top five most-watched programmes for total viewers, 16-39s, 18-49s and 25-54s.

# Monday

- Seven wins in breakfast television. Sunrise is up 29% on Today.
- Seven wins in morning television. The Morning Show is up 40% on Mornings.

#### Tuesday

- Seven wins in breakfast television. Sunrise is up 13% on Today.
- Seven wins in morning television. The Morning Show is up 20% on Mornings.
- Seven scores in the most-watched programmes:

All People		25-54s	
The X Factor	#2	The X Factor	#3
Seven News	#4	Winners and Losers	#4
Seven News – Today Tonight	#5	Home and Away	#5
Home and Away	#7	Seven News	#9
		Seven News – Today Tonight	#10
16-39s		18-49s	
The X Factor	#3	The X Factor	#3
Home and Away	#4	Home and Away	#4
Winners and Losers	#6	Winners and Losers	#5

• The X Factor (1.107 million) peaks at 1.339 million, wins its timeslot and ranks in Tuesday's top three most-watched programmes for total viewers, 16-39s, 18-49s and 25-54s.

# Wednesday

- Seven wins in primetime on primary channels. Seven is number 1 for total viewers: up 17% on Nine and up 17% on Ten.
- Seven wins in breakfast television. Sunrise is up 15% on Today.
- Seven wins in morning television. The Morning Show is up 33% on Mornings.
- Seven scores in the most-watched programmes:

All People		25-54s	
Seven News	#2	The X Factor	#4
Seven News - Today Tonight	#4	Home and Away	#7
The X Factor	#6	Seven News	#8
Home and Away	#7	Seven News – Today Tonight	#9
16-39s		18-49s	
The X Factor	#4	The X Factor	#4
Home and Away	#8	Home and Away	#6
Criminal Minds	#10	Seven News	#9

• The X Factor (0.914 million) peaks at 1.156 million, wins its timeslot and is one of Wednesday's top four most-watched programmes for 16-39s, 18-49s and 25-54s.

# **Thursday**

- Seven wins in primetime on primary channels. Seven is number 1 for total viewers: up 8% on Nine and up 42% on Ten.
- Seven wins in primetime on digital channels. 7mate is the most-watched digital channel for 16-39s.
- Seven wins in primetime on combined audiences.
  - Seven's broadcast platform of Seven + 7TWO + 7mate is number 1 in primetime for total viewers, 18-49s and 25-54s.
  - Seven (Seven + 7TWO + 7mate) is up 19% on Nine (Nine + Go + Gem) and up 23% on Ten (Ten + One + Eleven) in total viewers.
  - Seven is up 8% on Ten in 16-39s. Seven is up 5% on Nine and up 3% on Ten in 18-49s. Seven is up 3% on Nine and up 5% on Ten in 25-54s.

- Seven wins in breakfast television. Sunrise is up 24% on Today.
- Seven wins in morning television. The Morning Show is up 84% on Mornings.
- Seven scores in the most-watched programmes:

All People		25-54s	
Seven News	#3	Home and Away	#6
Seven News - Today Tonight	#4	Seven News - Today Tonight	#7
Home and Away	#6	Seven News	#8
16-39s		18-49s	
Home and Away	440	Llama a and Arres.	#3
Home and Away	#3	Home and Away	#3
Seven News	#3 #9	Seven News – Today Tonight	#3 #8

 AFL on Seven: Thursday Night Football wins in total viewers, 16-39s, 18-49s and 25-54s across its primetime broadcast markets.

#### **Friday**

- Seven wins in primetime on primary channels. Seven is number 1 for total viewers: up 3% on Nine and up 32% on Ten.
- Seven wins in breakfast television. Sunrise is up 25% on Today.
- Seven wins in morning television. The Morning Show is up 24% on Mornings.
- Seven scores in the most-watched programmes:

All People		25-54s	
Seven News	#3	Better Homes and Gardens	#3
Seven News - Today Tonight	#4	Seven News	#5
Better Homes and Gardens	#6	Seven News - Today Tonight	#7
16-39s		18-49s	
<b>16-39s</b> Better Homes and Gardens	#5	<b>18-49s</b> Better Homes and Gardens	#4
	#5 #10		#4 #9
Better Homes and Gardens		Better Homes and Gardens	

 AFL on Seven: Friday Night Football wins in total viewers, 16-39s, 18-49s and 25-54s across its primetime broadcast markets.

# Saturday

- Seven wins news.
- Seven win in primetime on primary channels.
  - Seven is number 1 for total viewers, 18-49s and 25-54s.
  - Seven is up 37% on Nine and up 21% on Ten in total viewers.
  - Seven is up 31% on Nine in 16-39s. Seven is up 38% on Nine and up 5% on Ten in 18-49s. Seven is up 30% on Nine and up 7% on Ten in 25-54s.
- · Seven wins in primetime on combined audiences.
  - Seven's broadcast platform of Seven + 7TWO + 7mate is number 1 in primetime for total viewers, 16-39s, 18-49s and 25-54s.
  - Seven (Seven + 7TWO + 7mate) is up 17% on Nine (Nine + Go + Gem) and up 13% on Ten (Ten + One + Eleven) in total viewers.
  - Seven is up 37% on Nine and up 4% on Ten in 16-39s. Seven is up 36% on Nine and up 6% on Ten in 18-49s. Seven is up 29% on Nine and up 6% on Ten in 25-54s.

- Seven wins in breakfast television. Weekend Sunrise is up 21% on Weekend Today across 7:00-10:00am.
- Seven scores in the most-watched programmes:

All People		25-54s	
Seven News	#1	Seven News	#2
		Pirates of the Caribbean	#8
16-39s		18-49s	
Seven News	#6	Seven News	#2
Pirates of the Caribbean	#7	Pirates of the Caribbean	#8

• **AFL on Seven: Saturday Night Football** wins in total viewers, 16-39s, 18-49s and 25-54s across its primetime broadcast markets.

#### Live and As-Live Data

ABC1:

# **Week 31 Primetime Shares**

11.8%

18.4% Seven: Nine: 17.9% Ten: 16.5% SBS1: 4.0% ABC2: 2.5% ABC3: 0.7% ABC News 24: 0.9% 4.5% 7TWO: 4.0% 7mate: 4.1% GO!: Gem: 3.2% One: 8.0% 2.8% Eleven: SBS2: 0.7% NITV: 0.1%

# **Week 31 Combined Multiple Channels Primetime Shares**

ABC1: 15.8% Seven: 26.8% Nine: 25.2% Ten: 27.3% SBS: 4.8%

Oztam Data. Share data for ABC, 7, 9, 10 and SBS represent network (aggregate) figures.