#### 10 August 2015

#### **Seven Network Ratings Report**

#### Week 32: 2 August - 9 August 2015

#### Seven is number 1 in 2015

- Seven is number 1 for total viewers, 16-39s and 18-49s in primetime on primary channels across the current television season.
- 7TWO is number 1 for total viewers in primetime on digital channels across the current television season. 7mate is number 1 for 25-54s.

# Seven + 7TWO + 7mate is number 1 in 2015.

 Seven's broadcast platform of Seven + 7TWO + 7mate is number 1 in primetime in total viewers on the combined audiences of all multiple channels across the current television season.

#### Seven scores in the most-watched programmes:

| - | Seven News - Sunday      | 2.050 million |
|---|--------------------------|---------------|
| - | Sunday Night             | 1.745 million |
| - | Home and Away            | 1.284 million |
| - | Seven News               | 1.245 million |
| - | Seven News – Saturday    | 1.224 million |
| - | Border Security          | 1.172 million |
| - | Dancing with the Stars   | 1.168 million |
| - | Better Homes and Gardens | 1.161 million |

Metropolitan and Regional Combined Audiences



#### Primetime audience demographics for primary channels

| 6:00pm-midnight Week 32, 2015 |       |       |       |       |      |  |  |
|-------------------------------|-------|-------|-------|-------|------|--|--|
| Audience shares               | Seven | Nine  | Ten   | ABC   | SBS  |  |  |
| All People                    | 17.7% | 19.4% | 12.7% | 12.8% | 5.3% |  |  |
| 16-39s                        | 17.3% | 19.0% | 16.4% | 6.1%  | 3.5% |  |  |
| 18-49s                        | 16.9% | 20.0% | 16.1% | 6.9%  | 4.1% |  |  |
| 25-54s                        | 17.1% | 20.8% | 15.6% | 7.8%  | 4.3% |  |  |

#### Primetime audience demographics for digital channels

| 6:00pm-midnight Week 32, 2015 |       |        |        |        |  |  |  |
|-------------------------------|-------|--------|--------|--------|--|--|--|
| Audience shares               | Total | 16-39s | 18-49s | 25-54s |  |  |  |
| 7TWO                          | 4.9%  | 2.0%   | 2.2%   | 2.5%   |  |  |  |
| 7mate                         | 4.3%  | 6.1%   | 5.7%   | 5.6%   |  |  |  |
| GO!                           | 4.4%  | 6.1%   | 5.7%   | 5.2%   |  |  |  |
| Gem                           | 6.2%  | 7.4%   | 6.8%   | 6.4%   |  |  |  |
| One                           | 2.7%  | 2.9%   | 3.3%   | 3.4%   |  |  |  |
| Eleven                        | 3.0%  | 5.7%   | 4.9%   | 4.3%   |  |  |  |
| ABC2                          | 3.2%  | 3.8%   | 3.6%   | 3.4%   |  |  |  |
| ABC3                          | 0.7%  | 0.6%   | 0.6%   | 0.5%   |  |  |  |
| ABC News 24                   | 1.2%  | 0.8%   | 1.1%   | 1.1%   |  |  |  |
| SBS2                          | 1.3%  | 2.1%   | 2.0%   | 1.8%   |  |  |  |
| NITV                          | 0.2%  | 0.2%   | 0.2%   | 0.1%   |  |  |  |

# Primetime audience demographics for combined audiences of all channels.

| 6:00pm-midnight Week 32, 2015 |       |       |       |       |      |  |  |
|-------------------------------|-------|-------|-------|-------|------|--|--|
| Audience shares               | Seven | Nine  | Ten   | ABC   | SBS  |  |  |
| All People                    | 26.9% | 30.0% | 18.4% | 17.9% | 6.8% |  |  |
| 16-39s                        | 25.4% | 32.4% | 25.1% | 11.2% | 5.8% |  |  |
| 18-49s                        | 24.9% | 32.5% | 24.4% | 12.1% | 6.2% |  |  |
| 25-54s                        | 25.2% | 32.5% | 23.3% | 12.8% | 6.3% |  |  |

FTA Channels and Total TV

Copyright Oztam Data: Consolidated (Live + As Live + TSV) and Overnight (Live + As Live).

# **Primetime Programming Analysis**

#### Sunday

- Seven wins in breakfast television. Weekend Sunrise is up 16% on Weekend Today.
- · Seven wins in primetime on digital channels,
  - 7mate is the most-watched digital channel for 18-49s and 25-54s.
- Seven scores in the most-watched programmes:

| All People             |    | 25-54s       |    |
|------------------------|----|--------------|----|
| Seven News             | #3 | Seven News   | #3 |
| Sunday Night           | #5 | Sunday Night | #4 |
| Dancing with the Stars | #8 | , ,          |    |
| 16-39s                 |    | 18-49s       |    |
| Seven News             | #4 | Seven News   | #3 |
| Sunday Night           | #7 | Sunday Night | #4 |

- AFL on Seven: Sunday Afternoon Football dominates in total viewers, 16-39s, 18-49s and 25-54s across its broadcast markets on Seven.
- Seven News (1.367 million).
- **Sunday Night** (1.043 million) peaks at 1.233 million and ranks in Sunday's top ten most-watched programmes for total viewers, 16-39s, 18-49s and 25-54s/

#### Monday

- Seven wins in morning television. The Morning Show is up 26% on Mornings.
- Seven wins in primetime on digital channels.
  - 7TWO is the most-watched digital channel for total viewers.
  - 7mate is the most-watched digital channel for 18-49s and 25-54s.
- Seven scores in the most-watched programmes:

| All People                     |          | 25-54s                         |          |
|--------------------------------|----------|--------------------------------|----------|
| Seven News                     | #3       | Seven News - Today Tonight     | #8       |
| Seven News - Today Tonight     | #5       | Home and Away                  | #9       |
| Home and Away                  | #9       | Seven News                     | #10      |
|                                |          |                                |          |
|                                |          |                                |          |
| 16-39s                         |          | 18-49s                         |          |
| <b>16-39s</b><br>Home and Away | #6       | <b>18-49s</b><br>Home and Away | #8       |
|                                | #6<br>#9 |                                | #8<br>#9 |

## Tuesday

- Seven wins in breakfast television. Sunrise leads Today.
- Seven wins in morning television. The Morning Show is up 23% on Mornings.

## Wednesday

- Seven wins in primetime on combined audiences.
  - Seven + 7TWO + 7mate is number one for total viewers on the combined audiences of all channels.
- Seven wins in primetime on digital channels.
  - 7TWO is the most-watched digital channel for total viewers.
  - 7mate is the most-watched digital channel for 25-54s.
- Seven scores in the most-watched programmes:

| All People<br>Seven News<br>Seven News – Today Tonight<br>Home and Away<br>Border Security | #3<br>#6<br>#9<br>#10 | 25-54s Border Security Seven News Seven News – Today Tonight Home and Away | #7<br>#8<br>#9<br>#10 |
|--|-----------------------|--|-----------------------|
| <b>16-39s</b> Border Security Home and Away  | #4<br>#5              | 18-49s<br>Border Security<br>Home and Away<br>Seven News                   | #6<br>#8<br>#10       |

## **Thursday**

- Seven wins in breakfast television. Sunrise leads Today.
- Seven wins in morning television. The Morning Show leads Mornings.

## **Friday**

Seven scores in the most-watched programmes:

| All People                 |    | 25-54s                   |     |
|----------------------------|----|--------------------------|-----|
| Seven News                 | #4 | Better Homes and Gardens | #9  |
| Seven News - Today Tonight | #5 | Seven News               | #10 |
| Better Homes and Gardens   | #7 |                          |     |
|                            |    |                          |     |
| 16-39s                     |    | 18-49s                   |     |
| AFL on Seven               | #4 | AFL on Seven             | #9  |
| Better Homes and Gardens   | #8 | Better Homes and Gardens | #10 |

• **AFL on Seven: Friday Night Football** dominates in total viewers, 16-39s, 18-49s and 25-54s across its broadcast markets on Seven – 31 share in total viewers, 38 share in 16-39s, 34 share in 18-49s and 32 share in 25-54s.

#### Saturday

- Seven wins in primetime on primary channels.
  - Seven is number one for total viewers, 16-39s, 18-49s and 25-54s.
  - Seven is up 87% on Nine and up 60% on Ten in total viewers.
  - Seven is up 103% on Nine and up 47% on Ten in 16-39s. Seven is up 110% on Nine and up 48% on Ten in 18-49s. Seven is up 98% on Nine and up 52% on Ten in 25-54s.
- · Seven wins in primetime on combined audiences.
  - Seven + 7TWO + 7mate is number one for total viewers, 16-39s, 18-49s and 25-54s on the combined audiences of all channels.
  - Seven (Seven + 7TWO + 7mate) is up 43% on Nine (Nine + Go + Gem) and up 50% on Ten (Ten + One + Eleven) in total viewers.
  - Seven is up 42% on Nine and up 55% on Ten in 16-39s. Seven is up 41% on Nine and up 44% on Ten in 18-49s. Seven is up 43% on Nine and up 48% on Ten in 25-54s.
- Seven wins in breakfast television. Weekend Sunrise leads Weekend Today across 7:00-10:00am.
- Seven scores in the most-watched programmes:

| All People<br>Seven News<br>AFL on Seven   | #3<br>#10             | 25-54s<br>Seven News<br>AFL on Seven<br>AFL on Seven: Post-Match<br>AFL on Seven: Pre-Match | #2<br>#5<br>#7<br>#9  |
|--|-----------------------|---|-----------------------|
| 16-39s<br>Seven News<br>AFL on Seven<br>AFL on Seven: Post-Match<br>Spider-Man 3 | #3<br>#4<br>#8<br>#10 | 18-49s<br>Seven News<br>AFL on Seven<br>AFL on Seven: Post-Match<br>AFL on Seven: Pre-Match | #2<br>#4<br>#6<br>#10 |

• AFL on Seven: Saturday Night Football dominates in total viewers, 16-39s, 18-49s and 25-54s across its broadcast markets on Seven – 27 share in total viewers, 33 share in 16-39s, 32 share in 18-49s and 31 share in 25-54s.

#### **Live and As-Live Data**

#### **Week 32 Primetime Shares**

ABC1: 12.8% Seven: 17.7% Nine: 19.4% Ten: 12.7% SBS1: 5.3%

ABC2: 3.2% ABC3: 0.7% ABC News 24: 1.2% 7TWO: 4.9% 4.3% 7mate: GO!: 4.4% Gem: 6.2% One: 2.7% 3.0% Eleven: SBS2: 1.3% NITV: 0.2%

# **Week 32 Combined Multiple Channels Primetime Shares**

ABC1: 17.9% Seven: 26.9% Nine: 30.0% Ten: 18.4% SBS: 6.8%